

Who is Sunac real estate?

Headquartered in Tianjin, China, Sunac (HKSE:1918) is the third-largest Chinese real estate developer by contracted sales. The company invests and develops residential and commercial properties in major cities across China.

What does Sunac do?

The company invests and develops residential and commercial properties in major cities across China. In addition to its property development business, the company also engages in property management business through its majority-owned subsidiary, Sunac Services Holdings Ltd. (Sunac Services).

How much money can a creditor receive from Sunac services?

Options for creditors to elect to receive up to USD 2.75 billion of mandatory convertible bonds, USD 775 million of Sunac Services shares, and/or USD 5.7 billion of new senior notes ("New Notes"). Maturities ranging from three to seven years (weighted average of approximately five years).

Sunac actively promotes green and low-carbon operation, incorporates the green concept of energy conservation and consumption reduction into property management projects and culture & ...

- Under the Renewable Energy category, Sunac plans to invest in renewable energy and storage projects. The intended project examples include wind and solar power facilities, electric air source ...

Sunac China Holdings faces investment challenges and financial changes affecting its growth and market performance.

Company Sunac China Holdings Limited Directors Chairman: Sun Hongbin Executive Directors: Sun Hongbin, Wang Mengde, Ma Zhixia, Huang Shuping, Sun Kevin Zheyi Independent Non-executive ...

Sunac's processes for the management of proceeds is overseen by the ESG Workgroup. The net proceeds will be deposited in the Company's general funding account and tracked using a ...

Houlihan Lokey is pleased to announce the successful restructuring of c. USD 10.2 billion offshore indebtedness issued by Sunac China Holdings Ltd. (Sunac). The transaction comprises a holistic ...

Sunac China Holdings Limited, commonly referred to as Sunac, is a prominent player in the real estate industry, headquartered in China (CN). Founded in 2003, the company has rapidly expanded its ...

In 2025, a new energy collaboration will commence, focusing on deepening cooperative efforts and enhancing energy storage capabilities! Date: April 25, 2025 Sou...

The approval will likely make Sunac the first major Chinese builder to complete its offshore debt restructuring

process since the country's real estate crisis began in 2021. Between 2009 and ...

Discover how SUNAC China Holdings transformed its faltering Shanghai project into a beacon of recovery, showcasing resilience in China's property market.

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